

METRICS FOR THE UK ALTNET SECTOR

Estimates by Point Topic Ltd based on INCA survey data and Point Topic's own research

An overview of the UK's alternative network operator sector as of September 2018 including both fixed and wireless operators.

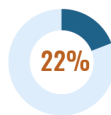
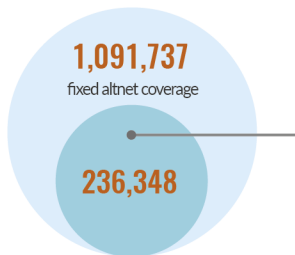
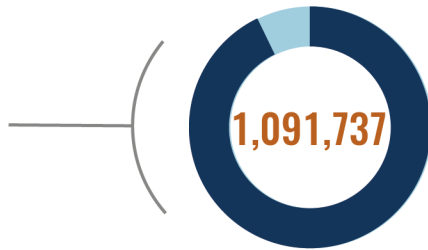
1 MILLION premises within reach of an **ultrafast** alternative broadband network today



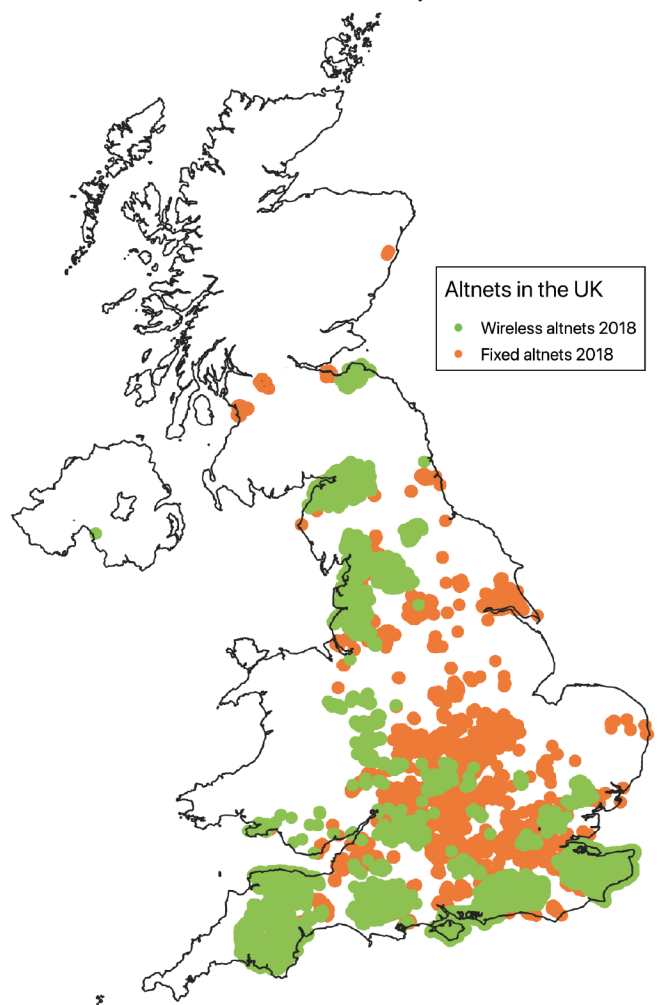
Fixed and wireless altnets footprint as of 2018

ESTIMATES FOR UK'S FIXED ALTNETS AT THE END OF SEPTEMBER 2018

Number of premises passed or addressed, majority uses ultrafast **FTTP/H/B** technology

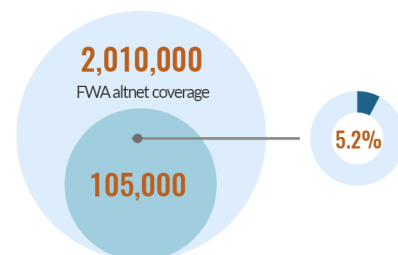


Live connections to **superfast/ultrafast** fixed networks provided by altnets



ESTIMATES FOR UK'S FIXED WIRELESS ACCESS (FWA) ALTNETS AT THE END OF SEPTEMBER 2018

UP TO 2 MILLION premises could be covered by **FWA** altnets



Live connections to **FWA** networks provided by altnets