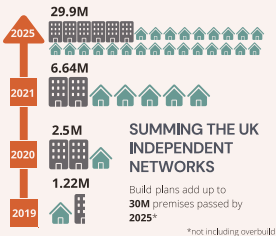


Scaling Up In The Independent Networks Sector

Lighting up the UK for the online future

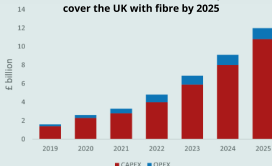


Estimates by Point Topic Ltd based on INCA survey data, operators' reporting and Point-Topic's own research



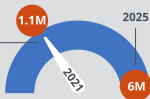
CUMULATIVE INVESTMENT

The UK Independent Networks have committed more than **£12B** to help cover the UK with fibre by 2025



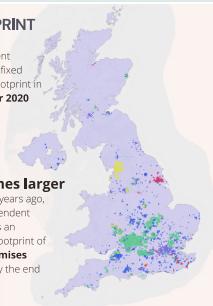
LIVE FIBRE CONNECTIONS

Today more than **30%** of fibre from the independent sector – tomorrow **more than 6M** will be using their networks



FOOTPRINT

Independent operators' fixed network footprint in **December 2020**



Ten times larger than four years ago, the independent sector has an ultrafast footprint of **2.5M premises passed** by the end of 2020.

FIXED WIRELESS ACCESS



Making the unreachable reachable - **wireless gigabits to come**

The premises passed, investment and capex projections included in this report are from a number of sources, including INCA surveys, and should be treated as indicative only. Different data sources may be used for the different parameters reported, so it is not possible to directly compare them or, for example, divide capex projections with projected premises passed figures to estimate cost per premises passed.