



# Switching and Wholesale SIG

Thurs 11 Mar 2021

14:00 – 15:30

“Everything Online”: Zoom

[www.inca.coop](http://www.inca.coop)

@inca\_networks

# Agenda

Time	Item	Who
14:00	Welcome & Intro	Malcolm / Lloyd
	Ofcom consultation on OTS preferred option statement	Mike
	OTA2 Hub Governance workstream	Mike
	Regulatory	Gita
	CWP update	Marcel
	Scale Retailer update	Mike
	Openreach All-IP UK Migration Update / Ofcom / BSG All-IP WGs	Mike
	GigaTAG traffic-light labelling scheme	Mike
	Future Events & Dates	Malcolm
	AOB	Malcolm
	Date of Next Zooms: 14:00 – 15:30 1 <sup>st</sup> Apr, 6 <sup>th</sup> May, 3 <sup>rd</sup> Jun, 1 <sup>st</sup> Jul	Malcolm
15:30	Close	Malcolm

# Ofcom Consultations

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OTS - INCA stance ([INCA page](#)):

- broadly supportive of OTS
- agree with Ofcom as to their thoughts on Code-to-Switch
- OTS may be a potential enabler for wholesale for interested parties
- governance needs to cater for all
- issues on the timescale to Dec 22 (no appetite for change in Ofcom / INCA call)

[Ofcom OTS Consultation](#) closes 31 March

- put in your own response (form on the above linked page)
- let INCA know what you think for our consultation. Email [Gita](#) cc [Mike](#)

[Ofcom Emergency Video Relay](#): for information, action probably not needed

# Ofcom OTS statement – next steps

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## Timing:

- [31 Mar 21 consultation](#) on the 3 Feb OTS statement closes
- Q2 21 Policy decision statement published
- Q2 21 Consultation on GC changes and NoT removal
- Q3 21 Statement on GC changes
- 19 Dec 22 providers need to comply with new rules

# Ofcom & OTA2 One Touch Switch next steps

OTA 9 Feb 21 Industry Prep call (Ofcom wants work on governance to start)

- General support for cautious groundwork on:
  - develop a view of program governance from start to ongoing operation
  - a plan to establish it
  - will be needed prior to functional spec stage
  - high-level 'draft view' of overall plan
- OTA will facilitate multilateral engagement
- OTA use existing stakeholders as well as reach out
- Strong view on dedicated Programme management from outset
- concerns from B2B CPs
- concerns on timeline (final GC statement Q3 21, OTS in operation Dec 22)
- Meeting will be called when consultation closed
- Let [Jim Reilly OTA](#) or [Mike INCA](#) know your views.

# Regulatory - Gita

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- Ofcom update
- Altnet response to Ofcom WFTMR
- EAD Surcharge
- Ofcom OTS Consultation
- ATI Review update
- DCMS ECC review consultation
- OTA2 / OTS Governance
- Business Rates
- Emergency video relay
- Other

[PRSIG 11am Fri 12 Mar](#)

# CWP update

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- [Marcel Horst](#)

# Scale Retailer update

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- Vodafone – interested
- KCOM – unlikely
- Virgin – interested
- CityFibre – interested

To do:

- BT/PlusNet/EE
- Sky
- TalkTalk
- Post Office
- Zen
- Glide



# All-IP: Openreach, Ofcom, BSG

2 parts of the Openreach programme –

## 1. Withdrawal of WLR portfolio

- PSTN shut down end 2025
- 220 Priority Exchanges Stop Sell WLR Jun 21, Oct 21, Jan 22
- no more voice, WLR analogue or broadband over analogue lines

## 2. Roll out of FTTP

- FTTP coverage of 75% = Priority / FTTP exchange
- no more new supply, line takeover, CP transfers, bandwidth modify etc.

Working Groups: Ofcom, Openreach, BSG






- Current Exchange list & map, info [on INCA site](#)
- Major consumer comms programme exchange by exchange.

New [Openreach industry website](#)

# GigaTAG traffic-light labelling scheme

## Gigabit Take-up Advisory Group:

- Which, CBI, FSB, Ofcom, BSG, ISPA, DCMS, Be the Business
- DCMS request: looking at connection labelling for consumer confidence, encouraging take up.
- Compulsory / voluntary?
- Assessed / self-certify?
- Technology / speed?

FTTP	Green ++	
FTTB	Green +	
Gigabit	Green	
Sub-Gigabit	Amber	
Unrated	Red	

# INCA workstreams

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- OTA2 DPA/PIA consultation
- OTA2 OTS preparatory work consultation
- Ofcom OTS consultation
- Update [detail analysis](#) of GPL overlap with Wholesale to suit OTS (YHub)
- Liaise with wholesalers, scale retailers
- Support Common Wholesale Platform
- Update webcontent, Openreach exchange info

# INCA Events

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- 12 Mar: [INCA PRSIG](#)
- 25 Mar: INCA Board
- 30 Mar: [INCA Webinar: Scaling Up Private Investment in Digital Infrastructure](#)
- 1 Apr: [INCA SWSIG](#)
- 8 Apr: [INCA PRSIG](#)
- 14 Apr: [INCA Technical & Operational Conference: Scaling Up](#)
- 6 May: [INCA SWSIG](#)
- 12 May: [INCA Webinar: Scaling Up Consumer Value](#)
- 13 Mar: [INCA PRSIG](#)
- 26 May: [INCA Webinar: Scaling Up on Access to Infrastructure](#)
- 3 Jun: [INCA SWSIG](#)
- 9 Jun: [INCA Webinar: Scaling Up the role of the Public Sector](#)
- 10 Jun: [INCA PRSIG](#)
- 1 Jul: [INCA SWSIG](#)
- 8 Jul: [INCA PRSIG](#)

# Upcoming Events & Dates

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- 31 Mar: [Ofcom One Touch Switch consultation](#) closes
- tba: OTA2 Governance roundtable
- 26 Apr: Ofcom All-IP Working Group
- Q2 21: Ofcom GPL / OTS policy decision statement, consultation on GC changes and removal of NoT
- Q3 21: Ofcom statement on GC changes
- 19 Dec 22: One Touch Switch in operation: 22 months and counting down

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